APPLICATION FOR PERMIT TO DRILL OR RE-ENTER

APPLICATION TO DRILL [X] RE-ENTER OLD WELL [ ] INJECTION WELL [ ]

___ OIL ___ GAS ___ CO2 [X] HELIUM WELL ___ OTHER [ ]

NAME OF COMPANY OR OPERATOR

PINTA SOUTH OPERATING COMPANY LLC

Address City State Phone Number

17101 PRESTON ROAD, SUITE 110 DALLAS TX 75248 214-886-5098

Drilling Contractor

PINTA SOUTH OPERATING COMPANY LLC

Address

17101 PRESTON ROAD, SUITE 110, DALLAS, TX 75248

DESCRIPTION OF WELL AND LEASE

Federal, State or Indian Lease Number, or if fee lease, name of lessor: 13-117045

Well number: Pinta South 28-7 SD State

Elevation (ground): 5742.6

Nearest distance from proposed location to property or lease line: 2188 feet

Distance from proposed location to nearest drilling, completed or applied-for well on the same lease: 830 feet

Number of acres in lease: 2556.544

Number of wells on lease, including this well, completed in or drilling to this reservoir: 6

If lease purchased with one or more wells drilled, from whom purchased:

AZ STATE LAND DEPT, STATE OF ARIZONA 13-117045 1616 WEST ADAMS STREET, PHOENIX, AZ 85007

Well location (give footage from section lines):

2331' FEL 2188' FSL

Section - Township - Range or Block and Survey: SEC 28 T19N R26E

Field and reservoir (if wildcat, so state): WILDCAT

Distance in miles and direction from nearest town or post office:

I-40 EXIT 325 @ Navajo AZ - S 16 degrees 33' W 8.06 MILES

Proposed depth: 1000 FT

Rotor or cable tools: AIR RIG - ROTARY

Approximate date work will start: Upon Approval

Bond status: Filed

Organization Report: On file Yes Or attached

Filing Fee of $25.00

Remarks

CERTIFICATE: I, the undersigned, under the penalty of perjury, state that I am the: Project Manager of the

PINTA SOUTH OPERATING COMPANY LLC (company), and that I am authorized by said company to make this report; and that this

report was prepared under my supervision and direction and that the facts stated therein are true, correct and complete to the best of my knowledge.

Mail completed form to:
Oil and Gas Program Administrator
Arizona Oil & Gas Conservation Commission
c/o Arizona Department of Environmental Quality
1110 W. Washington Street
Phoenix, AZ 85007

e-mail completed form to: azogcc@azdeo.gov

Permit / LTF No.: 1247

Approval Date: March 31, 2020

Approved By: [Signature]

STATE OF ARIZONA
OIL & GAS CONSERVATION COMMISSION
Application to Drill or Re-enter

File two copies: one by mail, one electronically

Form No. 3
1. Operator shall outline on the plat the acreage dedicated to the well in compliance with A.A.C. R12-7-107.

2. A registered surveyor shall show on the plat the location of the well and certify this information in the space provided.

3. ALL DISTANCES SHOWN ON THE PLAT MUST BE FROM THE OUTER BOUNDARIES OF THE SECTION.

4. Is the operator the only owner in the dedicated acreage outlined on the plat below? YES XX NO

5. If the answer to question four is no, have the interests of all owners been consolidated by communitization agreement or otherwise? YES _____ NO _____ If answer is yes, give type of consolidation

6. If the answer to question four is no, list all the owners and their respective interests below:

<table>
<thead>
<tr>
<th>Owner</th>
<th>Land Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PINTA SOUTH OPERATING COMPANY LLC</td>
<td>SE 1/4, S.28, T19NR26E</td>
</tr>
</tbody>
</table>

PROPOSED CASING PROGRAM

<table>
<thead>
<tr>
<th>Size of Casing</th>
<th>Weight</th>
<th>Grade &amp; Type</th>
<th>Top</th>
<th>Bottom</th>
<th>Cementing Depths</th>
<th>Sacks Cement</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.75&quot;</td>
<td>36lbs</td>
<td>J55</td>
<td>0ft</td>
<td>100ft</td>
<td>0-100ft</td>
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<td>J55</td>
<td>0ft</td>
<td>723ft</td>
<td>0-723ft</td>
<td>105</td>
<td>2</td>
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<tr>
<td>4.5&quot;</td>
<td>10.5lbs</td>
<td>J55</td>
<td>0ft</td>
<td>1000ft</td>
<td>0-1000ft</td>
<td>85</td>
<td>2</td>
</tr>
</tbody>
</table>

CERTIFICATION

I hereby certify that the information above is true and complete to the best of my knowledge and belief.

Brad Butler
Manager
Pinta South Operating Company LLC
Date: March 7, 2020

I hereby certify that the well location shown on the plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my knowledge and belief.

Daniel R. Muth
Registered Land Surveyor
Date Surveyed: 02/04/20
Certificate No: RLS 31028
CERTIFICATE for PERMIT to DRILL an
OIL, GAS, INJECTION or GEOTHERMAL WELL

PERMIT / LTF NUMBER 1247 LTF #81853

Has been issued to Pinta South Operating Co., LLC
to drill a well known as Pinta South 28-7 SD State
located 2331 FEL 2188 FSL

Section 28 Township 19N Range 26E, Apache County, Arizona.
The entirety of Sec 28, T19N, R26E (640 acres) of said Section, Township and Range is dedicated to this well.

Said well shall be drilled substantially as described in the Application and as approved and restricted by the AOGCC’s letter dated March 31, 2020. Pinta South Operating Co., LLC is subject to terms and conditions of the permit to drill and all applicable Arizona Revised Statutes (A.R.S.) Title 27, Chap. 4, Art. 1 and 4, and the Arizona Administrative Code (A.A.C.) R12-7-104, R12-7-106 to 120 and R12-7-175 to 176.

Total depth: 1000 feet
API No.: 02-001-20524
Issued: March 31, 2020
Expires*: September 27, 2020

*The permit to drill expires if operations are not commenced within 180 days from date of this certificate (see A.A.C R12-7-104(D))

Dennis L. Turner, Oil & Gas Program Administrator
ogcc@azdeq.gov

OPERATOR SHALL DISPLAY THIS CERTIFICATE IN A CONSPICUOUS PLACE ON-SITE