PINTA SOUTH OPERATING COMPANY LLC

17101 PRESTON ROAD, SUITE 110
Dallas, Texas 75248

Drilling Contractor
PINTA SOUTH OPERATING COMPANY LLC
Address 17101 Preston Road, Suite 110, Dallas, TX 75248

DESCRIPTION OF WELL AND LEASE

Federal, State or Indian Lease Number, or if fee lease, name of lessor
Lucky Pit LLC, et al, (see attached memorandum of Helium Lease)

Well number
Pinta South 23-13 SD Fee

Elevation (ground)
574'5

Nearest distance from proposed location to property or lease line:
659 feet

Distance from proposed location to nearest set drilling, completed or applied-for well on the same lease:
1132 feet

Number of acres in lease
1920

Number of wells on lease, including this well, completed in or drilling to this reservoir:
One

If lease purchased with one or more wells drilled, from whom purchased:

Name

Address

Well location (give footage from section lines)
659' FWL 659' FNL

Section - Township - Range or Block and Survey
SEC 23, T19N, R26E

Dedication per A.A.C. R12.7-104(A)(3)
All of NENW 23-19N-26E

Field and reservoir (if wildcard, so state)
WILDCAT

County
APACHE

Distance in miles and direction from nearest town or post office
12.03 MILES, 36.3 degrees northeast to Chambers, AZ

Proposed depth:
855 ft

Rotary or cable tools
AIR RIG - ROTARY

Organization Report
On file
Yes

Filing Fee of $25.00
Attached

Remarks

CERTIFICATE: I, the undersigned, under the penalty of perjury, state that I am the:
Manager

of the
PINTA SOUTH OPERATING COMPANY LLC
(company), and that I am authorized by said company to make this report; and that this report was prepared under my supervision and direction and that the facts stated therein are true, correct and complete to the best of my knowledge.

Signature
/ Brad Butler

Date
06/03/2020

Mail completed form to:
Oil and Gas Program Administrator
Arizona Oil & Gas Conservation Commission
c/o Arizona Department of Environmental Quality
1110 W. Washington Street
Phoenix, AZ 85007

e-mail completed form to: azogpc@azdew.gov

STATE OF ARIZONA
OIL & GAS CONSERVATION COMMISSION
Application to Drill or Re-enter
File two copies: one by mail, one electronically

Form No. 3
1. Operator shall outline on the plat the acreage dedicated to the well in compliance with A.A.C. R12-7-107.
2. A registered surveyor shall show on the plat the location of the well and certify this information in the space provided.
3. ALL DISTANCES SHOWN ON THE PLAT MUST BE FROM THE OUTER BOUNDARIES OF THE SECTION.
4. Is the operator the only owner in the dedicated acreage outlined on the plat below?  YES X NO 
5. If the answer to question four is no, have the interests of all owners been consolidated by communitization agreement or otherwise?  YES ___ NO ___ If the answer is yes, give type of consolidation ________________________________________
6. If the answer to question four is no, list all the owners and their respective interests below:

<table>
<thead>
<tr>
<th>Owner</th>
<th>Land Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PINTA SOUTH OPERATING COMPANY LLC</td>
<td>NW1/4 SEC 23, T19N, R26E</td>
</tr>
</tbody>
</table>

**CERTIFICATION**

I hereby certify that the information above is true and complete to the best of my knowledge and belief.

Name: BRAD BUTLER
Position: MANAGER
Company: PINTA SOUTH OPERATING COMPANY LLC
Date: 06/03/2020

I hereby certify that the well location shown on the plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my knowledge and belief.

**PROPOSED CASING PROGRAM**

<table>
<thead>
<tr>
<th>Size of Casing</th>
<th>Weight</th>
<th>Grade &amp; Type</th>
<th>Top</th>
<th>Bottom</th>
<th>Cementing Depths</th>
<th>Sacks Cement</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.75&quot;</td>
<td>36lb</td>
<td>J55</td>
<td>0ft</td>
<td>100ft</td>
<td>0-100ft</td>
<td>20</td>
<td>2</td>
</tr>
<tr>
<td>7&quot;</td>
<td>20lb</td>
<td>J55</td>
<td>0ft</td>
<td>695ft</td>
<td>0-695ft</td>
<td>105</td>
<td>2</td>
</tr>
<tr>
<td>4.5&quot;</td>
<td>10.4lb</td>
<td>J55</td>
<td>0ft</td>
<td>855ft</td>
<td>0-855ft</td>
<td>85</td>
<td>2</td>
</tr>
</tbody>
</table>
CERTIFICATE for PERMIT to DRILL an
OIL, GAS, INJECTION or GEOTHERMAL WELL

PERMIT / LTF NUMBER  1253 LTF #82777

Has been issued to  Pinta South Operating Co., LLC
to drill a well known as  Pinta South 23-13 SD Fee
located          659 FWL   659 FNL

Section  23  Township  19N  Range  26E,  Apache County, Arizona.
The entirety of Sec 23, T19N, R26E (640 acres) of said Section, Township and Range is dedicated to
this well.

Said well shall be drilled substantially as described in the Application and as approved
and restricted by the AOGCC’s letter dated June 11, 2020. Pinta South Operating Co.,
LLC is subject to terms and conditions of the permit to drill and all applicable Arizona
Revised Statutes (A.R.S.) Title 27, Chap. 4, Art. 1 and 4, and the Arizona Administrative
Code (A.A.C.) R12-7-104, R12-7-106 to 120 and R12-7-175 to 176.

Total depth:  855 feet  Issued:  June 11, 2020
API No.:  02-001-20528  Expires*:  December 8, 2020

*The permit to drill expires if operations are not commenced within
180 days from date of this certificate (see A.A.C R12-7-104(D))

Dennis L. Turner, Oil & Gas Program Administrator
ogcc@azdeq.gov

OPERATOR SHALL DISPLAY THIS CERTIFICATE
IN A CONSPICUOUS PLACE ON-SITE