APPLICATION FOR PERMIT TO DRILL OR RE-ENTER

APPLICATION TO DRILL ☒ RE-ENTER OLD WELL ☐

NAME OF COMPANY OR OPERATOR

AMERICAN WEST POTASH
Address: 1401 17th St. Suite 1550
City: DENVER State: CO Phone Number: 990-8444

Drilling Contractor: BOART LONGYEAR
Address: 7773 W. Seldon Lane, PEBRO, AZ 85345

DESCRIPTION OF WELL AND LEASE

<table>
<thead>
<tr>
<th>Federal, State or Indian Lease Number, or if fee lease, name of lessor</th>
<th>Well number</th>
<th>Elevation (ground)</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRIVATE</td>
<td>AWP 33B</td>
<td>5268'</td>
</tr>
</tbody>
</table>

Nearest distance from proposed location to property or lease line:

Number of acres in lease

Number of wells on lease, including this well, completed In or drilling to this reservoir:

If lease purchased with one or more wells drilled, from whom purchased:

Well location (give footage from section lines)

Field and reservoir (If wildcat, to state)

Distance In miles and direction from nearest town or post office

Proposed depth:

Bond status

Amount

Remarks

Potash Exploratory Well

API 02-001-20464

CERTIFICATE: I, the undersigned, under the penalty of perjury, state that I am the: PRESIDENT AND CEO of the AMERICAN WEST POTASH (company), and that I am authorized by said company to make this report; and that this report was prepared under my supervision and direction and that the facts stated therein are true, correct and complete to the best of my knowledge.

Signature: 6/30/13

Permit Number: 1154
Approval Date: 7-31-2013
Approved By: JCR

NOTICE: Before sending in this form be sure that you have given all Information requested. Much unnecessary correspondence will thus be avoided.

STATE OF ARIZONA
OIL & GAS CONSERVATION COMMISSION
Application to Drill or Re-enter
File Two Copies
Form No. 3
1. Operator shall outline on the plat the acreage dedicated to the well in compliance with A.A.C. R12-7-107.
2. A registered surveyor shall show on the plat the location of the well and certify this information in the space provided.
3. ALL DISTANCES SHOWN ON THE PLAT MUST BE FROM THE OUTER BOUNDARIES OF THE SECTION.
4. Is the operator the only owner the dedicated acreage outlined on the plat below? YES X NO _____
5. If the answer to question four is no, have the interests of all owners been consolidated by communization agreement or otherwise? YES _____ NO _____ If answer is yes, give type of consolidation __________________________
6. If the answer to question four is no, list all the owners and their respective interests below:

<table>
<thead>
<tr>
<th>Owner</th>
<th>Land Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>5E 4, NW 4 Sec. 33, T11N R26E</td>
</tr>
</tbody>
</table>

CERTIFICATION

I hereby certify that the information above is true and complete to the best of my knowledge and belief.

Name
Position
Company
Date

I hereby certify that the well location shown on the plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my knowledge and belief.

Gerald K Wood
Date Surveyed 6/07/2013
Registered Land Surveyor

PROPOSED CASING PROGRAM

<table>
<thead>
<tr>
<th>Size of Casing</th>
<th>Weight</th>
<th>Grade &amp; Type</th>
<th>Top Depth</th>
<th>Bottom Depth</th>
<th>Cementing Depths</th>
<th>Grade Cement</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.5&quot;</td>
<td>20.1</td>
<td>PWT</td>
<td>0'</td>
<td>40'</td>
<td>0-40'</td>
<td>5.5</td>
<td>Class A</td>
</tr>
<tr>
<td>4.5&quot;</td>
<td>11.8</td>
<td>HWT</td>
<td>0'</td>
<td>1100'</td>
<td>Casing pulled upon completion</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Cementing Points (psi):
- 0-40' 5.5
- 40-1100' 9