

APPLICATION FOR PERMIT TO DRILL OR RE-ENTER			
APPLICATION TO DRILL <input type="checkbox"/>		RE-ENTER OLD WELL <input type="checkbox"/>	
NAME OF COMPANY OR OPERATOR POTASH GREEN LLC 97 E. MT PEACE MOAB, UTAH 84532			
Address		City	State
Drilling Contractor BOART LONGYEAR 7773 W. SELDON LANE, PEORIA, AZ. 85345			
Address			
DESCRIPTION OF WELL AND LEASE			
Federal, State or Indian Lease Number, or if fee lease, name of lessor AZ STATE LEASE - 08113990		Well number P.G.-2 State	Elevation (ground) 5620
Nearest distance from proposed location to property or lease line: 2,478 FT. TO E LINE		Distance from proposed location to nearest drilling, completed or applied-for well on the same lease: NO OTHER DRILL HOLES ON LEASE	
Number of acres in lease 640		Number of wells on lease, including this well, completed in or drilling to this reservoir: ONE	
If lease purchased with one or more wells drilled, from whom purchased. NA		Name NA	
Well location (give bearings from section lines) S59°12'W 2478' FEL		Section - Township - Range or Block and Survey S-20 T17N R25E 045RM	Dedication per A.A.C. R12-7-104(A)(3) N/A
Field and reservoir (if wildcat, no state) WILDCAT - HELIUM - Strat potash		County Apache	
Distance in miles and direction from nearest town or post office S33°12'W 28 Miles From Chambers P.O.			
Proposed depth: APPROX 1500 FEET	Rotary or cable tools ROTARY / CORE	Approximate date work will start MAY 5, 2010	
Bond status ON FILE	Organization Report On file <input checked="" type="checkbox"/> Or attached	Filing Fee of \$25.00 Attached <input checked="" type="checkbox"/>	
Remarks API # 02-001-20372			
<p>CERTIFICATE: I, the undersigned, under the penalty of perjury, state that I am the: <u>AGENT</u> of the <u>POTASH GREEN LLC</u> (company), and that I am authorized by said company to make this report; and that this report was prepared under my supervision and direction and that the facts stated therein are true, correct and complete to the best of my knowledge.</p>			
		Signature Frank Bain	
		Date APRIL 26, 2010	
<small>Well completed form for Oil and Gas Program Administrator Arizona Geological Survey 419 W. Congress, #100 Tucson, AZ 85701-1315</small>			
Permit Number: <u>988</u> Approval Date: <u>5-13-2010</u> Approved By: <u>SL Rainey</u>		STATE OF ARIZONA OIL & GAS CONSERVATION COMMISSION Application to Drill or Re-enter File Two Copies	
NOTICE: Before sending in this form be sure that you have given all information requested. Much unnecessary correspondence will thus be avoided.		Form No. 3	

(Complete Reverse Side)

5/99

PIN 988

- Operator shall outline on the plat the acreage dedicated to the well in compliance with A.A.C. R12-7-107.
- A registered surveyor shall show on the plat the location of the well and certify this information in the space provided.
- ALL DISTANCES SHOWN ON THE PLAT MUST BE FROM THE OUTER BOUNDARIES OF THE SECTION.
- Is the operator the only owner in the dedicated acreage outlined on the plat below? YES NO
- If the answer to question four is no, have the interests of all owners been consolidated by communitization agreement or otherwise? YES NO If answer is yes, give type of consolidation _____
- If the answer to question four is no, list all the owners and their respective interests below:

Owner POTASH GREEN	Land Description NE 1/4 S 20 T 17N R 25E
<p style="text-align: center; font-weight: bold;">Section 20</p> <div style="text-align: center;"> </div>	<p style="text-align: center; font-weight: bold;">CERTIFICATION</p> <p>I hereby certify that the information above is true and complete to the best of my knowledge and belief.</p> <p>Name FRANK BAIN</p> <p>Position GEOLOGIST</p> <p>Company POTASH GREEN</p> <p>Date APRIL 26, 2010</p> <p>I hereby certify that the well location shown on the plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my knowledge and belief.</p> <p>Date Surveyed 12-01-08</p> <p>Registered Land Surveyor Gerald K. Wood</p> <p>Certificate No. ELS 22290</p>

PROPOSED CASING PROGRAM

Size of Casing	Weight	Grade & Type	Top	Bottom	Cementing Depths	Sacks Cement	Type
6.625	20.1	PWT	SURFACE	BOTTOM	CASING IS TEMPORARY WILL BE REMOVED UPON	6-9 BAGS FOR SURFACE CASING	AS PRESCRIBED BY MUD ENGINEER
4.5"	11.8 lbs/ft	HWT		55'			

COMPLETION OF HOLE